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**PRESS RELEASE
FOR IMMEDIATE RELEASE**

RESITrust today announced the successful completion of its syndication Clear Lake Limited Partnership. A total of \$335,000.00 was raised in the syndication.

RESITrust received a 6% equity participation in the project with no permanent outlay of capital. Clear Lake is the latest in a series of syndications wherein RESITrust, as sponsor and provider of the seed capital, receives the return of funds used to purchase the properties and retains an equity interest.

This partnership consists of thirty four sites that sit on 4.53 acres of land in Blytheville, Arkansas, a strong working class neighborhood that is convenient to the downtown as well as the highway. Investors are projected to receive returns of 10.2% the first year, increasing to 15% by the fourth year, plus a substantial gain on the sale of the property.

Clear Lake is a model project for RESITrust as it allows for the development value for its investors with a minimal outlay of capital. This property fits our acquisition model as it was purchased at an excellent cost from an owner who over time neglected the park. Rent collection was not enforced and few rules and regulations were in place. There is a great opportunity to make improvements to the park, rehab some existing homes, and place additional homes in the park. Purchasing below market price RESITrust created immediate value and is positioned to benefit from the multiple exit strategies that a cluster of thirty four sites such as these provides

The Clear Lake syndication found interest among financial intermediaries who are now looking for alternative investments to hedge client losses in the stock market. Syndications with no leverage risk, no development risk, and affordable housing recession resistance, provide a safe harbor in today's uncertain environment. Using SCI's education based program Financial Advisors are now able to make informed, conservative decisions regarding investing in real estate with RESITrust and SCI, the RESITrust manager.



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