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**PRESS RELEASE  
FOR IMMEDIATE RELEASE**

RESITrust today announced the successful completion of its syndication of Spindale Mobile Home Park, LLC. A total of \$250,000.00 was raised in the syndication.

RESITrust received a 6% equity participation in the project with no permanent outlay of capital. Spindale Mobile Home Park is the latest in a series of syndications wherein RESITrust, as sponsor and provider of the seed capital, receives the return of funds used to purchase the properties and retains an equity interest.

This partnership consists of twenty two spaces on a curved paved road in Spindale, North Carolina, a strong second tier city located between Charlotte and Ashville. Investors are projected to receive returns of 9.85% the first year, increasing to 19.87% by the fourth year, plus a substantial gain on the sale of the property.

Spindale Mobile Home Park is a model project for RESITrust as it is the prototype for our mobile home projects in the area. The project was purchased from a local owner who over time neglected it, eventually was left with poor tenets, and did not implement rules and regulations and through time, let the rents drop to below market values. Immediately after Strategy Corporation took ownership of the property each tenet was notified of rent increases combined with a set of rules and regulations to be enforced. Purchasing below market price RESITrust created immediate value and is positioned to benefit from the multiple exit strategies that a cluster of twenty two spaces such as these provides.

The Spindale Mobile Home Park syndication found interest among financial intermediaries who are now looking for alternative investments to hedge client losses in the stock market. Syndications with no leverage risk, no development risk, and affordable housing recession resistance, provide a safe harbor in today's uncertain environment. Using SCI's education based program Financial Advisors are now able to make informed, conservative decisions regarding investing in real estate with RESITrust and SCI, the RESITrust manager.



Strategy Corporation International  
120 South Olive Ave, Suite 400  
West Palm Beach, FL 33401  
Telephone (561) 832-3321  
Facsimile (561) 828-2680  
[www.SCIFunds.com](http://www.SCIFunds.com)